



## Plan Management



**A NDIS plan manager helps you maximise your plan and saves you time by dealing with your providers, managing your budget, paying your invoices, helping you monitor your funds and provide financial reporting.**

### **Why use a plan manager?**

Plan Management is a NDIS service that supports participants to administer the funding in their plan, giving them the freedom to engage in the Scheme without the burden of paperwork and financial management.

#### **Plan management is right for you if:**

You like to be in control of your NDIS funding and choose from a wide range of providers, but don't want to worry about keeping records or paying your providers.

If you have Plan Management in your NDIS Plan, plan management services are covered by your NDIS funding.

#### **Ability Options Plan Managers can:**

- Keep track of your NDIS funding
- Claim on your behalf and manage payments to service providers
- Create and share easy to understand monthly statements with you
- Collaborate with other service providers to make the most of your NDIS Plan
- Share budget and invoicing details with your Support Coordinator
- Keep all your records in case of an audit
- Reimburse any invoices or receipts for services you have paid for out of pocket
- Assist you to use NDIS Registered and unregistered providers

## How do I access Plan Management?

At your planning meeting you can tell your Local Area Coordinator or NDIS representative that you would like a plan manager to support you.

The NDIS will include funding in your plan to access a plan manager. This is separate from your other services and supports in your budget.

If you have plan management funding and are just getting started - or if you're mid-plan and want to change plan managers - contact us on 1300 422 454 to discuss how we can support your plan management needs.

## Why choose Ability Options for your Plan Management?

### The Careview Advantage

As part of Ability Options Plan Management service, you can access the Careview Advantage app which makes it easy for you to:

- See your funding balance in real time
- Approve or decline provider invoices for payment
- View provider invoices

We work closely with you to maximise the funds in your NDIS Plan. Our goal is to help you achieve your plan objectives, enabling you to access the best supports and providers that suit your unique needs, whether they are NDIS registered or not.

Ability Options are dedicated to supporting NDIS participants, parents, guardians, and service providers every step of the way, to help take the stress out of managing NDIS funds. Our efficient Plan Management team ensures prompt processing of invoices and payments to your providers and regular updates on your plan budget. We keep track of your funds, so that you can focus on what matters most.

We're here to support you on your NDIS journey.



**Availability:**

**Across Australia**



**Eligibility:**

**NDIS Participants**



**Funding:**

**NDIS Funding**

[abilityoptions.org.au/disability-services/plan-management](https://abilityoptions.org.au/disability-services/plan-management)  
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